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Mark V. Meierhenry
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Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

March 2, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Mitchell School District 17-2
Hanson and Davison Counties, South Dakota
$4,240,000 Limited Tax General Obligation Refunding
Certificates, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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MITCHELL SCHOOL DISTRICT 17-2
HANSON AND DAVISON COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2017

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Mitchell School District 17-2

2. Designation of issue: Limited Tax General Obligation Refunding Certificates , Series 2017

3. Date of issue: March 1, 2017

4. Purpose of issue: Providing funds, combined with interest earnings and other deposits in the escrow account, to be used for the purpose of providing for principal in the amount of $4,165,000 of Refunded Certificates dated July 1, 2009 to be redeemed on June 15, 2019 and interest on the Refunded Certificates to and including June 15, 2019 and pay costs of issuance.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,240,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2017 is true and correct on this 1st day of March 2017.

Steve Culhane

By: Steven Culhane
Its: Business Manager

$4,240,000

Mitchell School District 17-2, South Dakota
Limited Tax General Obligation Refunding Certificates, Series 2017
Refund Series 2009B Certificates / State Aid Program / AA+ Rated

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Expenses	PCF	Existing D/S	Net New D/S	Fiscal Total
03/01/2017	-	-	-	-	-	-	-	(905.60)	-
06/15/2017	-	-	-	-	(47,017.04)	-	304,135.63	257,118.59	-
12/15/2017	-	-	-	-	(45,777.48)	-	300,335.63	254,558.15	-
02/01/2018	-	-	91,412.29	91,412.29	-	(91,412.29)	-	-	510,771.14
06/15/2018	-	-	-	-	(44,472.68)	-	301,335.63	256,862.95	-
08/01/2018	-	-	49,861.25	49,861.25	-	(49,861.25)	-	-	-
12/15/2018	-	-	-	-	(43,127.10)	-	302,210.63	259,083.53	-
02/01/2019	-	-	49,861.25	49,861.25	-	(49,861.25)	-	-	515,946.48
06/15/2019	-	-	-	-	(41,713.02)	(4,165,000.00)	4,462,875.63	256,162.61	-
08/01/2019	-	-	49,861.25	49,861.25	-	-	-	49,861.25	-
02/01/2020	150,000.00	1.400%	49,861.25	199,861.25	-	-	-	199,861.25	505,885.11
08/01/2020	195,000.00	1.400%	48,811.25	243,811.25	-	-	-	243,811.25	-
02/01/2021	200,000.00	1.550%	47,446.25	247,446.25	-	-	-	247,446.25	491,257.50
08/01/2021	200,000.00	1.550%	45,896.25	245,896.25	-	-	-	245,896.25	-
02/01/2022	200,000.00	1.750%	44,346.25	244,346.25	-	-	-	244,346.25	490,242.50
08/01/2022	205,000.00	1.750%	42,596.25	247,596.25	-	-	-	247,596.25	-
02/01/2023	205,000.00	1.950%	40,802.50	245,802.50	-	-	-	245,802.50	493,398.75
08/01/2023	205,000.00	1.950%	38,803.75	243,803.75	-	-	-	243,803.75	-
02/01/2024	210,000.00	2.100%	36,805.00	246,805.00	-	-	-	246,805.00	490,608.75
08/01/2024	210,000.00	2.100%	34,600.00	244,600.00	-	-	-	244,600.00	-
02/01/2025	215,000.00	2.300%	32,395.00	247,395.00	-	-	-	247,395.00	491,995.00
08/01/2025	215,000.00	2.300%	29,922.50	244,922.50	-	-	-	244,922.50	-
02/01/2026	215,000.00	3.000%	27,450.00	242,450.00	-	-	-	242,450.00	487,372.50
08/01/2026	220,000.00	3.000%	24,225.00	244,225.00	-	-	-	244,225.00	-
02/01/2027	225,000.00	3.000%	20,925.00	245,925.00	-	-	-	245,925.00	490,150.00
08/01/2027	225,000.00	3.000%	17,550.00	242,550.00	-	-	-	242,550.00	-
02/01/2028	230,000.00	3.000%	14,175.00	244,175.00	-	-	-	244,175.00	486,725.00
08/01/2028	235,000.00	3.000%	10,725.00	245,725.00	-	-	-	245,725.00	-
02/01/2029	240,000.00	3.000%	7,200.00	247,200.00	-	-	-	247,200.00	492,925.00
08/01/2029	240,000.00	3.000%	3,600.00	243,600.00	-	-	-	243,600.00	-
02/01/2030	-	-	-	-	-	-	-	-	243,600.00
Total	**$4,240,000.00**	**-**	**$859,132.29**	**$5,099,132.29**	**(222,107.32)**	**(4,356,134.79)**	**$5,670,893.15**	**$6,190,877.73**	**-**

Yield Statistics

Bond Year Dollars	$33,511.67
Average Life	7.904 Years
Average Coupon	2.5636812%
Net Interest Cost (NIC)	2.4928160%
True Interest Cost (TIC)	2.4665667%
Bond Yield for Arbitrage Purposes	2.2621152%
All Inclusive Cost (AIC)	1.8625136%

IRS Form 8038

Net Interest Cost	2.3355433%
Weighted Average Maturity	7.940 Years